

UNITED STATES DISTRICT COURT  
DISTRICT OF MASSACHUSETTS

FEDERAL HOME LOAN BANK OF  
BOSTON,

Plaintiff,

v.

ALLY FINANCIAL, INC. F/K/A GMAC  
LLC, et al.,

Defendants.

Civil Action No. 11-10952-GAO

**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7.3(A) of the Local Rules of the United States District Court for the District of Massachusetts, the undersigned counsel for Defendants Bear Stearns Asset Backed Securities I, LLC, EMC Mortgage LLC (f/k/a EMC Mortgage Corporation), J.P. Morgan Acceptance Corporation I, J.P. Morgan Mortgage Acquisition Corp., J.P. Morgan Securities, LLC (f/k/a Bear, Stearns & Co. Inc. and J.P. Morgan Securities, Inc.), J.P. Morgan Chase & Co., JPMorgan Securities Holdings, LLC, Structured Asset Mortgage Investments II, Inc., The Bear Stearns Companies LLC (f/k/a The Bear Stearns Companies Inc.), and WaMu Capital Corporation in the above-captioned action certifies the following:

Defendant Bear Stearns Asset Backed Securities I, LLC is a wholly-owned subsidiary of The Bear Stearns Companies LLC, which is a wholly owned subsidiary of J.P. Morgan Chase & Co. (“JPMC”).

Defendant JPMC is a publicly-held company whose shares are traded on the New York Stock Exchange. JPMC has no parent company and no publicly-held company owns more than 10% of JPMC’s shares.

Defendant EMC Mortgage LLC (f/k/a EMC Mortgage Corporation) is a wholly-owned subsidiary of The Bear Stearns Companies LLC, which is a wholly-owned subsidiary of JPMC.

Defendant J.P. Morgan Acceptance Corporation I is a wholly-owned subsidiary of JPMorgan Securities Holdings LLC, which is a wholly owned subsidiary of JPMC.

Defendant J.P. Morgan Mortgage Acquisition Corp. is a wholly-owned subsidiary of JPMC.

Defendant J.P. Morgan Securities, LLC (f/k/a Bear, Stearns & Co. Inc. and J.P. Morgan Securities, Inc.) is a wholly-owned subsidiary of J.P. Morgan Broker-Dealer Holdings Inc., which is a wholly-owned subsidiary of JPMC.

Defendant JPMorgan Securities Holdings LLC is a wholly owned subsidiary of JPMC.

Defendant Structured Asset Mortgage Investments II, Inc. is a wholly-owned subsidiary of The Bear Stearns Companies LLC, which is a wholly-owned subsidiary of JPMC.

Defendant The Bear Stearns Companies LLC (f/k/a The Bear Stearns Companies Inc.) is a wholly owned subsidiary of JPMC.

Defendant WaMu Capital Corporation is a wholly-owned subsidiary of JPMorgan Chase Bank, N. A. ("JPMC Bank"). JPMC Bank is a wholly-owned subsidiary of JPMC.

Respectfully submitted,

**BEAR STEARNS ASSET BACKED  
SECURITIES I, LLC; EMC MORTGAGE  
LLC (F/K/A EMC MORTGAGE  
CORPORATION); J.P. MORGAN  
ACCEPTANCE CORPORATION I, J.P.  
MORGAN MORTGAGE ACQUISITION  
CORP., J.P. MORGAN SECURITIES LLC  
(F/K/A BEAR, STEARNS & CO. INC. AND  
J.P. MORGAN SECURITIES INC.), J.P.  
MORGAN CHASE & CO., JPMORGAN  
SECURITIES HOLDINGS, LLC,  
STRUCTURED ASSET MORTGAGE  
INVESTMENTS II, INC., THE BEAR  
STEARNS COMPANIES LLC (F/K/A THE  
BEAR STEARNS COMPANIES INC.), AND  
WAMU CAPITAL CORPORATION**

By their attorneys,

/s/ Jacqueline S. Delbasty

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Dated: June 22, 2012

**CERTIFICATE OF SERVICE**

I hereby certify that the above document filed through the ECF system will be sent electronically to the registered participants as identified on the Notice of Electronic Filing (NEF) and that copies will be sent via electronic mail to those indicated as non-registered participants on June 22, 2012.

/s/ Jacqueline S. Delbasty

Jacqueline S. Delbasty